

SCHEDULE OF FEES

ALL FEES ARE QUOTED IN UNITED STATES CURRENCY

| <u>Incorporation of IBC</u> | \$ |
|--|---------|
| Professional Fees | 1000.00 |
| Government Fees | 300.00 |
| Annual Maintenance on 1 st | |
| Registration/Registered Agent Fees | 500.00 |
| Obtaining Corporate Seal | 150.00 |
| Opening Bank Accounts | 250.00 |
| Nominee Directorship | 300.00 |
| Nominee Directorship for Banks/Insurance Companies | 5000.00 |

Re-registration:

| | |
|--------------------------|--------|
| * Professional Fees | 150.00 |
| * Government Fees | 300.00 |
| * Annual Maintenance Fee | 250.00 |
| * Registered Agent Fees | 500.00 |

IBC Administration

| | |
|--|-----------------|
| Drafting and Preparation of Resolutions & Minutes | (minimum)150.00 |
| Notarizations | 50.00 |
| Filing Notice of Change of Registered Office | 250.00 |
| Filing Notice of Change of Directors | 250.00 |

| | |
|--|--------|
| Obtaining Certificate of Good Standing | 150.00 |
|--|--------|

| | |
|-----------|--------|
| Apostille | 150.00 |
|-----------|--------|

Gaming Applications

| | |
|------------------------------------|-----------|
| Due Diligence Fees (per principal) | 10,000.00 |
|------------------------------------|-----------|

| | |
|--------------------------------|--------|
| Free Trade Zone Processing Fee | 100.00 |
|--------------------------------|--------|

License Fees

| | |
|------------------------------|-----------|
| * Interactive Gaming License | 75,000.00 |
|------------------------------|-----------|

| | |
|--------------------------------|-----------|
| * Interactive Wagering License | 50,000.00 |
|--------------------------------|-----------|

| | |
|---|----------|
| Professional Fees (Plus fee for Company) | 8,000.00 |
|---|----------|

International Trust

(Where the company provides trust services for others)

| | |
|-------------------|----------|
| Professional Fees | 5,000.00 |
|-------------------|----------|

| | |
|-----------------|----------|
| Government Fees | 5,000.00 |
|-----------------|----------|

| | |
|--------------------|----------|
| Annual Maintenance | 5,000.00 |
|--------------------|----------|

International Insurance

| | |
|-------------------|----------|
| Professional Fees | 5,000.00 |
|-------------------|----------|

| | |
|-----------------|-----------|
| Government Fees | 10,000.00 |
|-----------------|-----------|

| | |
|--------------------|----------|
| Annual Maintenance | 5,000.00 |
|--------------------|----------|

International Bank

| | |
|--|-----------|
| Professional Fees(inclusive of IBC registration) | 10,000.00 |
|--|-----------|

| | |
|--------------------|-----------|
| Government Fees | 15,300.00 |
| Annual Maintenance | 5000.00 |

The fees which will be charged for general corporate services will depend on the level of staff involved and time spent on each assignment. We are also amenable to volume discounts.